HÉBERT
ADVISORY SERVICES, INC.

NEW ACCOUNT QUESTIONNAIRE

In order to comply with various regulations and to assist us in the management of your account, we ask that you complete this confidential questionnaire. Please feel free to contact us if you have any questions. Thank you for your assistance.

Name: ____

Tax ID #:_________________________________ Date of Birth: _____________________

Address: _________________________________ Home Phone: _____________________

_________________________________ Work Phone: _____________________

Type of Account:

[ ] Individual [ ] IRA or [ ] Taxable

[ ] Joint (Both Parties must sign documents)

[ ] Trust (Please provide a copy of the Trust Agreement)

[ ] Pension/Profit Sharing Plan (Please provide a copy of Plan Documents)

[ ] Corporate - with a tax year end of __________ (Please provide corporate resolution)

[ ] Other - please explain: ____

Investment Experience

[ ] Limited [ ] Good

[ ] Average [ ] Extensive

Initial Value: ______________ Withdrawal Requirements, if any: ________________

Please describe any special investment needs or requirements that you may have in connection with this account:

____

____

Duplicate Reports and notices shall be mailed to: ____

____

Occupation: _______________________________ Marital Status: [ ]Single [ ]Married [ ]Divorced [ ]Widowed

Employer Name: ____________________________ Approximate Annual Income: $ ________________

Employer Address: __________________________ Investment Assets: $________________

__________________________ Real Estate Assets: $________________

Banking Reference: __________________________ Other Assets: $________________

Brokerage Firm Reference: ____________________ Liabilities: ($________________)

U.S. Citizen: [ ] Yes [ ] No, Citizen of _______________ Approximate Net Worth: $________________

If you do not wish to furnish this personal information please initial here: ___________

Hebert Advisory Services, Inc.'s Investment Objective is long term growth of capital through common stock ownership. Please review our Brochure and Disclosure Document which goes into greater detail about our equity management style. Because your account will be invested in common stocks, volatility should be expected. If you desire a portion of your account to be invested in fixed income securities, please contact us. Please keep us appraised of any change in your financial situation or investment goals that might affect the management of your account.

Signature(s):

X____ Date ________________________

X____ Date ________________________